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August 13, 2007

Hon. Wendelin I. Lipp
United States Bankruptcy Judge
United States Bankruptcy Court
Federal Courthouse Greenbelt Division
6500 Cherrywood Lane
Greenbelt, MD 20770

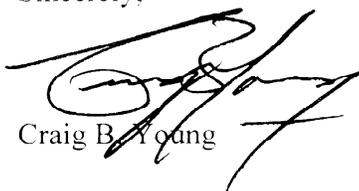
Dear Judge Lipp:

It was a pleasure to work with you this year on the panel discussion about "Problems in the Code" at the ABI Mid-Atlantic Bankruptcy Workshop. I hope we have an opportunity to work together again, soon.

This is a follow-up to our discussion after the Workshop regarding mediation in your Court. I wish to offer my name for inclusion on the Court's list of attorneys available to act for the Court as mediators. For your information and consideration, I have enclosed my resume which summarizes my background and experience. You can find further information about me on my firm's website at <http://www.cbllh.com/attorneys/cyoung>. I have been practicing for almost 25 years and most of that time I have focused my practice on bankruptcy law. In addition, I have taught bankruptcy law at George Mason University School of Law for the past eight years. Although I have not had formal "training" as a mediator, my personal experience using mediation, arbitration and settlement procedures to resolve client disputes arising in bankruptcy courts as well as other venues, together with my readings on the subject, I believe qualify me to be able to assist the Court.

Please let me know if you need any further information from me or would like to speak about this further.

Sincerely,



Craig B. Young

Enclosures



CONNOLLY BOVE LODGE & HUTZ LLP

ATTORNEYS AT LAW

PROFESSIONAL RESUME Craig B. Young, Esquire

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Current:

Of Counsel

Connolly Bove Lodge & Hutz LLP

1990 M Street, NW, Suite 800, Washington, D.C.
2001 to Present

Adjunct Professor

George Mason University School of Law

Bankruptcy Law, Corporate Reorganization Seminar and Secured Transactions
1999 to Present

Of Counsel

Andrews Kurth LLP

1701 Pennsylvania Avenue, NW, Washington, D.C.
1992 to 2001

Senior Enforcement Counsel

Office of Thrift Supervision, U.S. Department of Treasury

1700 G Street, NW, Washington, D.C.
1990 to 1992

Associate

Ingersoll & Bloch, Chartered

1501 Sixteenth Street, NW, Washington, D.C.
1987 to 1990

Associate

Stein Brodsky & Sills, P.C.

1016 Sixteenth Street, NW, Washington, D.C.
1984 to 1987

Pro Se Law Clerk

United States District Court, Eastern District of Virginia

Hon. James C. Cacheris; Hon. Albert V. Bryan, Jr.
1983 to 1984

Vice President, Director and Shareholder
J. R. Crenshaw & Associates (No longer in business)
Falls Church, Va.
1980 to 1983

Manager, Environmental Department
Airways Engineering Corporation (No longer in business)
Intercontinental Consultants, Inc.
Washington, D.C.
1973 to 1980

Education:

George Mason University School of Law

J.D. 1982

Associate Editor, GMU Law Review

Author, *Judicial Re-Regulation of Airline Routes*, 5 GMU Law Review
409, 1983.

Vice Magister, Phi Delta Phi Honors Fraternity

The American University, College of Public Affairs
Master of Science in Technology of Management, 1973
Member, University Senate

The American University, School of Government and Public Administration
B.A. Political Science, 1971
Managing Editor, *The Eagle* student newspaper
Vice President, Zeta Psi Fraternity

Professional Memberships:

Virginia State Bar, 1983

Bar of the District of Columbia, 1984

Admitted: U.S. District Courts and U.S. Bankruptcy Courts for the Eastern District of Virginia, Western District of Virginia, District of Columbia and District of Maryland; U.S. Courts of Appeals for the Fourth Circuit and the District of Columbia Circuit

Pro Haec admission at various times to U.S. District Courts for: Northern District of Ohio, Northern District of Texas, Southern District of Texas, Southern District of California, Northern District of California, Eastern District of Missouri, Southern District of Florida; U.S. Bankruptcy Courts for: Northern District of Ohio, Southern District of New York, Eastern District of New York, Southern District of Florida; Southern District of Texas; Northern District of California; Eastern District of Missouri, Western District of Pennsylvania; State Courts of New York, Maryland, Pennsylvania.

Other Activities:

Member, Federal Bar Association – Northern Virginia Chapter

Vice President, Fourth Circuit, 2003

Chapter President, 2001 to 2002

Other Officer Positions, 1997 to 2001

Board of Directors, 1997-2006, George Mason University School of Law Alumni Association

President, 1998-1999, 2000-2001

Recipient, Alumni Service Award 2001 presented by the George Mason University Alumni Association

Adjunct Professor, The American University

Environmental Systems Management

1974-1976

Member, Northern Virginia Bankruptcy Bar Association

Member, American Bankruptcy Institute

Publications and Recent Continuing Legal Education Presentations:

Bankruptcy Law and its Impact on Intellectual Property Law, Co-Authored with Patricia S. Rogowski (Connolly Bove Lodge & Hutz LLP), Handbook published by the American Bankruptcy Institute. August 2007.

Problems In The Code (Homestead Exemptions; Chapter 11), American Bankruptcy Institute Mid-Atlantic Regional Workshop, Panel Presentation, August 2007.

Domestic Relations and Bankruptcy: When Ships Collide, Fairfax Bar Association, September, 2007.

Creditors' Rights in Bankruptcy – It's Not an Oxymoron, Washington Smart CEO Magazine, August 2006.

What Happens When Patent Law Intersects With The Bankruptcy Code, Philadelphia Intellectual Property Law Association, Spring 2006.

Judicial Re-Regulation of Airline Routes, 5 George Mason University Law Review 409 (1983).

A Selection of Representative Cases:

Galaxy CSI, L.L.C. vs. Los Alamos National Bank, (U.S. District Court District of New Mexico). Designated Expert Witness on Attorneys' Fees in Virginia. 2006. Case settled before trial.

In re The Rowe Companies (U.S. Bankruptcy Court, E.D. Va.). Counsel to Landlord. 2006. Case is Pending.

In re Super Video, Inc. (U.S. Bankruptcy Court, E.D. Va.). Counsel to Landlord. 2006. Case is Pending.

GE Commercial Finance Business Property Corp. v. Horsham Valley Development Corp., et al. (Court of Common Pleas of Montgomery County, Pennsylvania). Lead counsel for secured creditor in receivership and subsequent deficiency litigation. Case settled before trial. 2004-2007.

*Re: Canadian Doe Corporation*¹. Structured buy-out of European subsidiary's contract rights as part of an international merger and acquisition. 2005-2006.

RBC Centura Bank v. Fab-X Metals, Inc., et al. (Superior Court, Nash County, N.C.). Counsel to Third Party purchaser of assets out of Receivership. 2005.

Galaxy Computer Services, Inc. v. Galaxy CSI, LLC (In re Galaxy Computer Services, Inc.), (U.S. Bankruptcy Court, E.D. Va.). Co-Counsel to Defendant purchasers of Debtor's assets sold at pre-bankruptcy foreclosure. Jury Trial May 2005; Judgment for Defendants.

In re Fortran Printing, Inc., (Court of Common Pleas of Cuyahoga County, Ohio). Lead Counsel for secured creditor of Receivership. Case settled before trial 2004.

In re Fleming Companies, Inc. (U.S. Bankruptcy Court, D. Del.). Counsel for various Reclamation Claimants. Plan confirmed; reclamation claims resolved. 2003-2004.

In re Wisconsin Doe Corporation – recovery of corporate aircraft as security for lender.

In re Weirton Steel Corp., (U.S. Bankruptcy Court, WV). Counsel to equipment lessor. Equipment recovered.

Hitachi Data Systems Corp. v. webMethods, Inc. (Circuit Court of Fairfax County, Va.). Counsel to Plaintiff on Breach of Contract Action. Action settled. 2001.

Dynex Capital, Inc. v. California Investment Fund LLC. (U.S. District Court, E.D. Va.). Counsel to Defendant on allegedly terminated merger agreement. 2001.

¹ Where cases have not gone to court and/or are not of public record, names are masked as "Doe Corporation".

In re NationsRent, Inc., (U.S. Bankruptcy Court, D. Del.). Counsel for various equipment lessors. Plan confirmed; equipment leases assumed and assigned to third party which then paid to buyout leases. Recovery of corporate aircraft for secured lender.

In re VecTour, Ltd., (U.S. Bankruptcy Court, D. Del.). Counsel to landlord of Florida property used for bus and vehicle storage and maintenance. Assets sold pursuant to B.C. §363 with assumption and assignment of property lease.

In re Lernout & Hauspie Speech Products N.F., (U.S. Bankruptcy Court, D. Del.). Counsel to Executory Contract Counterparty located in Ukraine. Sale of assets resulted in assumption and assignment of contract with full recovery for client. 2000.

In re Color Tile Corp. (U.S. Bankruptcy Court, D. Del.). Counsel to Bondholder. Settlement reached on payout of bonds. 2000.

General Electric Capital Business Asset Funding Corp. v. Curry Development, Inc. (Circuit Court of Fairfax County, VA). Counsel to Secured Lender. 2000.

In re Fruit of the Loom, (U.S. Bankruptcy Court, D. Del.). Counsel to preference defendant. Litigation settled.

In re The Great Train Store, (U.S. Bankruptcy Court, D. Del.). Counsel to preference defendant. Litigation settled.

In re Premier Membership Services LLC, et al., (U.S. Bankruptcy Court, S.D.Fla). Lead Counsel for Official Committee of Unsecured Creditors; Plan confirmed providing 30-40% payout to unsecured creditors guaranteed by principal owner of the Debtor. 2000.

In re VP Energy, Inc. (U.S. Bankruptcy Court, W.D.Pa.). Lead Counsel for Official Committee of Unsecured Creditors; Plan confirmed providing balloon promissory note issued by reorganized debtor and payable to Unsecured Creditor Trust. 2000-Present.

G.E. Capital Business Asset Funding Corp. v. Sharp Realty, Inc., et al. (U.S. District, E.D.N.Y.). Foreclosure and sale of industrial/commercial building.

G.E. Capital Business Asset Funding Corp v. First Coast Restaurants Inc., et al. (Circuit Court, Duval County, Florida). Foreclosure resulting in consensual restructuring of commercial loan secured by restaurant property.

Re: Maryland Doe Corporation – Counsel to secured lender. Recovery of all assets including intellectual property of dissolved corporation.

In re D.C. Restaurant Group, Ltd., (U.S. Bankruptcy Court, N.D. Ohio). Foreclosure and sale of restaurant equipment for benefit of secured lender followed by chapter 11 filing by Debtor, ultimately converted to chapter 7. 1999-2000.

In re Hialeah Gardens Associates, Ltd., (U.S. Bankruptcy Court, S.D.Fla.). Lead Counsel for lender secured by office building; Consensual Plan negotiated and confirmed. 1998.

In re Leegate Corp. N.V. (U.S. Bankruptcy Court, E.D.Va.). Lead Counsel for Official Committee of Unsecured Creditors; Plan confirmed providing payout to unsecured creditors over several years. 1997-1998.

In re ATLIS Systems, Inc. (U.S. Bankruptcy Court, D.Md.). Lead Counsel for Official Committee of Unsecured Creditors; Plan confirmed providing payout to unsecured creditors based on future revenue. 1996-1997.

In re Hotel Associates of Arlington Limited Partnership, (U.S. Bankruptcy Court, Md.). Lead Counsel for Secured Lender. 1994.

In re Blades & Assoc. (U.S. Bankruptcy Court, E.D.Mo.). Counsel for secured lender; Plan confirmed providing full payment to lender.

In re London Fog Industries, Inc., (U.S. Bankruptcy Court, D. Del.). Counsel for secured lender on office building; Plan confirmed providing full payment to lender. 2000.

In re Delaware Doe Corporation – Counsel to dissenting Board Members related to dissolution of corporation.